

Medalist Partners Corporate Finance CLO VII Ltd.

The Cayman Islands Stock Exchange

Six Cricket Square, Third Floor

PO Box 2408, George Town

Grand Cayman KY1-1105

Cayman Islands

6 February 2024

Dear Sir or Madame,

Company Announcement – change in name


We refer to Medalist Partners Corporate Finance CLO VII Ltd., the co-issuer of U.S.\$180,000,000 Class A-1A Senior Secured Floating Rate Notes due 2034 and U.S.\$36,000,000 Class A-2 Senior Secured Floating Rate Notes due 2034 which were admitted to the official list of the Cayman Islands Stock Exchange (“**CSX**”) on 8 November 2021.

Pursuant to chapter 2 and 12 of the listing rules of the CSX, the issuer hereby notifies the CSX that the company’s name has changed to the below mentioned name, effective 12 September 2023.

New company name: Apex Credit CLO 2021-2 Ltd.

The Directors,

Apex Credit CLO 2021-2 Ltd.

DocuSigned by:

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Director